RECORDATION NO. 19552-A

ALVORD AND ALVORD

ATTORNEYS AT LAW

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SURFACE TRANSPORTATION BOARD

OF COUNSEL URBAN A. LESTER

December 15, 2003

ELIAS C. ALVORD (1942)

ELLSWORTH C. ALVORD (1964)

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Chattel Mortgage and Security Agreement, dated December 5, 2003, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Chattel Mortgage and Security Agreement-R which was previously filed with the Commission under Recordation Number 19552.

The name and address of the party to the enclosed document are:

Secured Party:

Fifth Third Bank

(successor to Old Kent Bank)

233 South Wacker Drive,

Suite 400

Chicago, IL 60606-6396

[Debtor:

Residual Based Finance Corporation

Three First National Plaza

Suite 777

Chicago, IL 60602]

Mr. Vernon A. Williams December 15, 2003 Page Two

A description of the railroad equipment covered by the enclosed document

is:

346 railcars bearing DH, NYC, PR and CR reporting marks road numbers attached hereto

A short summary of the document to appear in the index follows:

Release of Chattel Mortgage and Security Agreement

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anr Enclosures

Description of Railroad Equipment and Agreement

Railroad Equipment

Group A – 88 Units - 100 Ton 52'5" Gondolas – Car Marks DH, NYC, CR – Car Numbers 14512, 14529, 14543, 14557, 14567, 14572, 14582, 14588, 584701-584702, 584704-584711, 584714-584724, 584726-584735, 584737-584742, 584745, 584747-584754, 584756-584759, 584761-584768, 584771-584772, 584774-584782, 584785-584789, 608091, 608137, 608405, 608422, 608432, 608447

Group B – 26 Units - 100 Ton 52'5" Gondolas – Car Marks NYC, CR – Car Numbers 564695, 579765, 585258, 585259, 609003-609004, 609007, 609010-609011, 609014, 609016, 609018, 609024, 609026, 609029-609030, 609032-609036, 609038-609039, 609041, 609042, 609048

Group C – 129 Units – 100 Ton Coil Steel Flatcars – Car Marks NYC, CR – Car Numbers 627600-627614, 627616-627639, 627641-627673, 627675-627677, 627680-627697, 627699-627712, 627714-627721, 627723-627729, 627731-627734, 672674, 672678-672679

Group D – 91 Units – 86 Ft. 100 Ton Boxcars – Car Marks NYC, CR, PR – Car Numbers 240931, 241004, 241007, 241010, 241016-241017, 241020, 241023-241024, 241030-241032, 241034, 241036, 241040, 241044-241047, 241049, 241052, 241055-241056, 241058-241059, 241061, 241063-241067, 243880, 295623, 295625, 295630-295632, 295634, 295636, 295638, 295640, 295642-295643, 295645-295646, 295648, 295650-295667, 295670-295671, 295686, 295689-295690, 295693, 295695-295697, 295699-295702, 295704-295706, 295709, 295711-295712, 295714, 295717, 295721, 295723, 295725-295726, 295728, 296601

Group E – 12 Units – 86 Ft. 100 Ton Boxcars – Car Marks NYC, CR – Car Numbers 244125-244127, 244129-244136, 295614

RELEASE OF CHATTEL MORTGAGE AND SECURITY AGREEMENT

The undersigned, FIFTH THIRD BANK (successor in interest to Old Kent Bank), Secured Party, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby terminates, releases and discharges its security interest in and to the following:

Three Hundred Forty Six (346) Rail Cars, bearing NYC, CR, DH, & PR reporting marks and road numbers as set forth on Schedule 1 attached hereto.

Such security interest was granted pursuant to that certain Chattel Mortgage and Security Agreement-R dated as of July 25, 1995, in favor of the Secured Part

(Recordation Number 19552, Recorded	•
Dated this day of December, 2003	3
	FIFTH THIRD BANK By: Joseph
State of Illinois	Title: Senor Vice Pusulint
) ss: County of Cook	
sworn, says that he/she is an <u>office</u> instrument was signed on behalf of said	the execution of the foregoing instrument was
Anila P Brown Signature of Notary Public	[Seal] OFFICIAL SEAL ANRITA P. BROWN NOTARY PUBLIC, STATE OF ILLINOIS
My commission expires $7 \cdot 23 \cdot 26$	MY COMMISSION EXPIRES 7-23-2007
Subscribed and sworn to me this 5 th day	of <u>December</u> , 2003.
	RECORDATION NO. 19552
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Schedule 1

Schedule of Railroad Equipment

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